

Letter No.: PVL/016/2025-26

Date: May 29th, 2025

To,

Listing Compliance Department

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

NSE SYMBOL: PRIZOR

ISIN: INE0V9N01017

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Subject: Investor Presentation relating to Audited Financial Results for H2/FY2024-25

Dear Sir/Madam,

Please Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached Investor Presentation relating to Audited Financial Results (Standalone and Consolidated) for the Half Year and Financial Year Ended on March 31st, 2025.

You are requested to take the same on record.

Thanking You,

Yours Faithfully,

For, Prizor Viztech Limited

Mitali Gauswami

Managing Director

DIN: 07712190



Prizor Viztech Limited



Innovating Tomorrow's Surveillance - Today



Investor Presentation - May 2025

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Prizor at a Glance



3 Lacs +
Annual Units Sold

390+
SKUs

18+
State Presence

50 Lakhs
Annual Manufacturing
Capacity

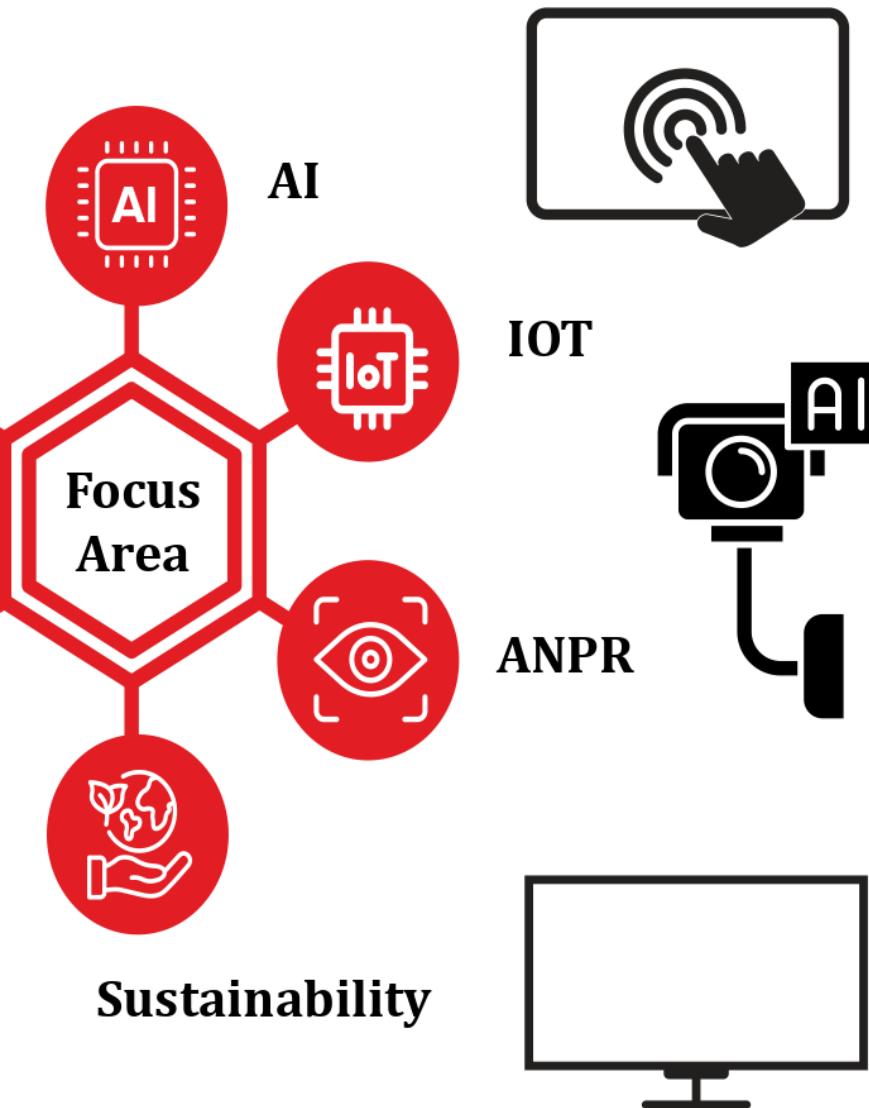


6,100+
Dealer Network

7
R & D Team
Members

41.0%
ROE (FY25)

34.8%
ROCE (FY25)



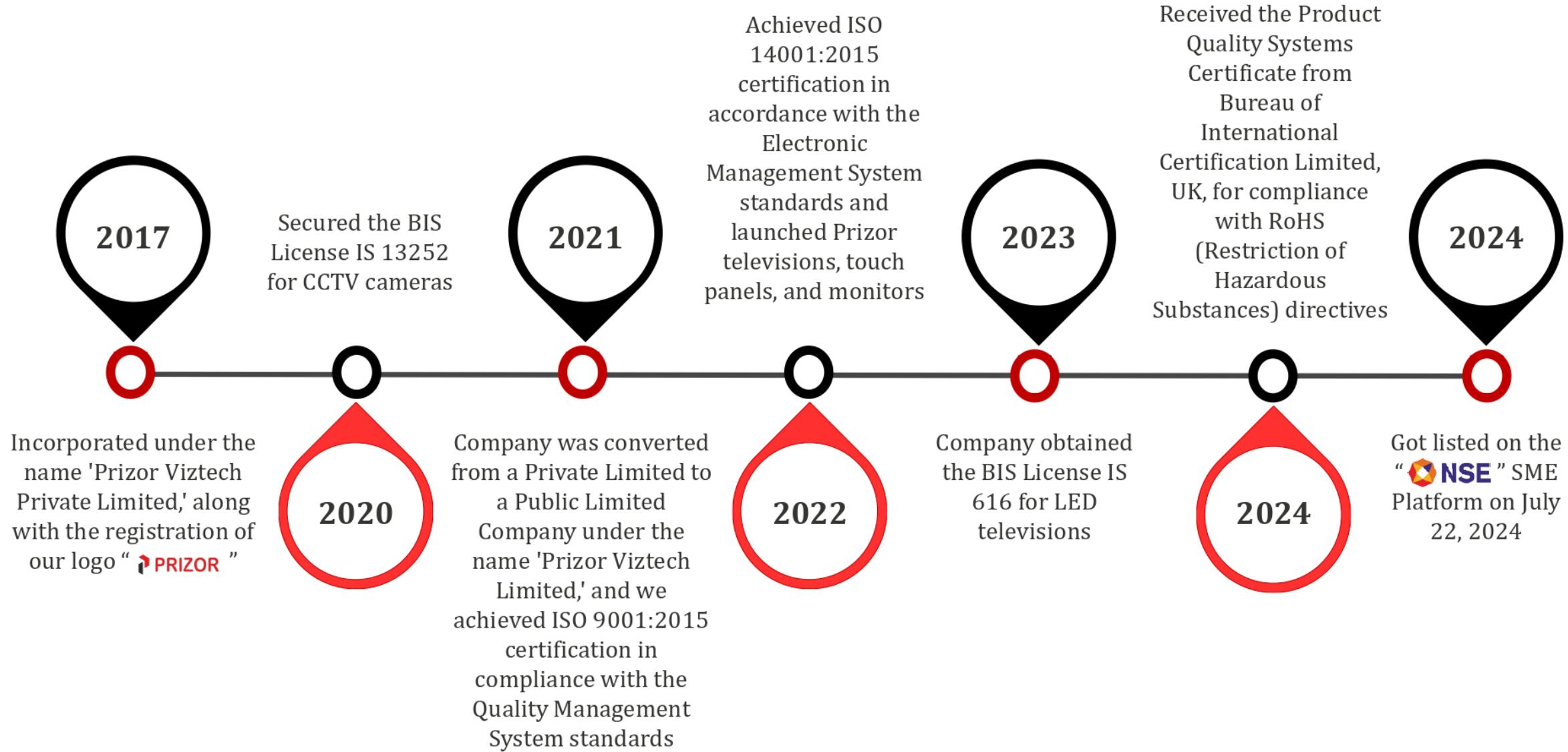
Established in 2017, Prizor Viztech Ltd specializes in security and surveillance solutions, offering a comprehensive range of CCTV cameras tailored to diverse sectors including retail, government, education, and infrastructure, among others.

In 2022, the company diversified its product portfolio by introducing a range of LED televisions, monitors, and touch panels - available in various sizes and features; manufactured by third parties and marketed under its own brand.

Our products are successfully distributed across 17 states and 2 union territories in India, with a strong presence in key regions such as Maharashtra, Gujarat, Tamil Nadu, Delhi, Andaman & Nicobar Islands, and Jammu & Kashmir.

Prizor is led by experienced promoters with 7+ and 11+ years in the industry, whose strategic guidance and deep expertise drive our growth, market responsiveness, and strong customer relationships.

Our Journey



**Strategic
Manufacturing &
Assembling
Excellence**

**2.5 Years
Warranty on all
Products**

**Extensive
Distribution
Network**

**AI Cameras
Tech Driven
Innovation**



Security and Surveillance Solutions

Comprehensive
product range tailored
to meet all your
security needs

Unmatched designs
with cost-efficient
solutions across every
product category

LED televisions, Monitors & Touch Panels

Highly reliable after-
sales service, trusted by
dealers nationwide

Product Portfolio - Surveillance Cameras



HD Camera

Key Features:

- 2.4MP/5MP Metal Bullet Camera
- 1/2.9" Sony Sensor
- Supports Low Brightness, Wide Range, Digital Noise Reduction
- IR range: up to 50m
- Water Resistance: IP66
- Supports On screen display
- Night Color vision
- 2-way audio supported
- Manual Zoom Camera
- Warranty: 2.5 years

Face Detection Camera

Key Features:

- 1/2.9" IMAX 291, 20 Meter IR,
- 3.6 / 6MM/ 2.8 TO 12 MM Lens
- Face detection features with email alert
- 1080p Resolution
- Night Color Vision
- Warranty: 2.5 years

Network ANPR Camera

Key Features:

- 2.4 MP IP ANPR dome camera with software
- 1/1.8" Progressive Scan CMOS
- Resolution 1920 × 1080 @ 60 frames per second
- Ultra-low light
- Warranty: 2.5 years



Network Video Recorder

Key Features:

- H.265+/H.265 / H.264 high profile compression format to get high- quality video at much lower bit rate
- Authorization management, log view and device status view
- Multi-mode recording feature (manual/ timer/ motion/ playback option)
- 1080P Output
- Support NAT function and QR code scanning by mobile phones
- Surveillance feature on both IOS and Android
- 6 TB Hard disc capacity , Warranty: 2.5 years



Mobile Digital Video Recorder

Key Features:

- Supports 4 channel video and 1 channel audio.
- Available recording format 960p, 720p and 480p.
- Supports mobile phone viewer recording & snapshot.
- Supports 2TB hard disk
- GPS Sensor
- 3D Gravity-Sensor can sense rash, drunken driving and sudden shock.
- Number plate identification in hit & run cases.
- Warranty: 2.5 years



Interactive Panel

Key Features:

- Standard infrared 10-point touch & 4K resolution & Anti-glare tempered glass
- Android 4-Core + 4G Memory
- 4mm physical toughened anti-riot high-transparency glass
- High-speed 20-point infrared touch
- Ultra-narrow sandblasted surface frame, 2-way PC-USB & Child lock function
- Warranty: 2 years



Monitors

Key Features:

- HD: 1920*1080 high-definition resolution
- 8-bit image chip processing technology
- 3D noise reduction
- Dark mode feature
- Warranty: 2 years



LED Televisions

4K Smart TV Android

Key Features:

- Operating System: ANDROID TV 9.0
- Supported Applications: Netflix, YouTube, Prime Video, Disney+ Hotstar
- Sound: 10 watts speakers with dolby audio
- ROM-16 GB & RAM - 2GB
- 4K resolution supported
- Warranty: 2 years



Full HD Smart TV

Key Features:

- Operating System: ANDROID TV 9.0
- Supported Applications: Netflix, YouTube, Prime Video, Disney+ Hotstar
- Sound: 10 watts speakers with dolby audio
- ROM-16 GB & RAM - 2GB
- 4K resolution supported
- Warranty: 2 years

Step 1



Procurement

Key components like PCBs, lenses, and housings are sourced domestically and internationally, ensuring compatibility and specification compliance

Step 2



Inspection & Quality Control

All components undergo rigorous testing upon receipt to identify and resolve any defects before assembly.

Step 3



Assembling of Components

The technical team assembles different types of cameras and connects them to DVR/NVR units based on surveillance requirements.

Step 4



Final Testing

A comprehensive final check ensures the system functions correctly, including playback and remote access verification before handover.

Step 5



Packaging & Delivery

After final testing, products are branded, securely packaged with manuals, and supported by technical assistance to ensure safe transit and customer satisfaction.

Business Process Overflow - Surveillance Cameras

Step 1



Market Analysis

Regular research and exhibition participation help identify demand, trends, and growth opportunities to shape business strategy.

Step 2



Distribution Channels

Strong distribution channels and regional partnerships ensure wide market reach and efficient product delivery.

Step 3



Pricing Strategy

A competitive pricing model is followed, factoring in product quality, market demand, competition, and customer expectations.

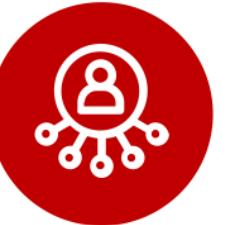
Step 4



Sales Forecasting

Sales forecasts are built on historical trends, customer feedback, and seasonal insights, with regular performance tracking.

Step 5



Supply Chain Management

Optimized supply chain processes enable timely procurement, inventory management, and order fulfillment.

Step 6



Value Added Services

Technical support, user guidance, and customized logistics solutions are provided to enhance the customer experience and add business value.

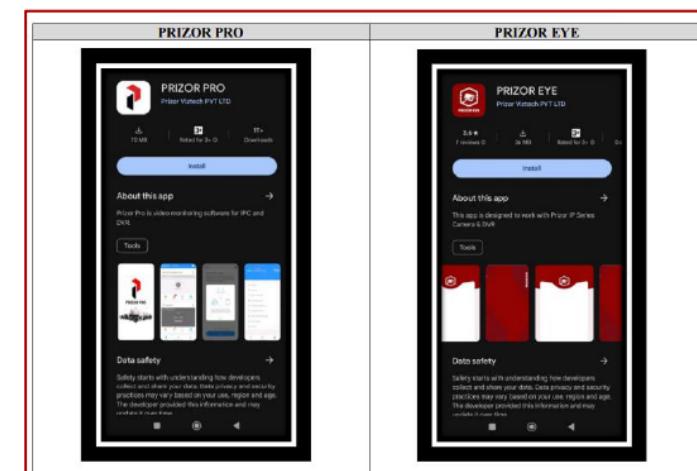
Prizor Pro & Eye: Power-Packed Apps for Smart Security



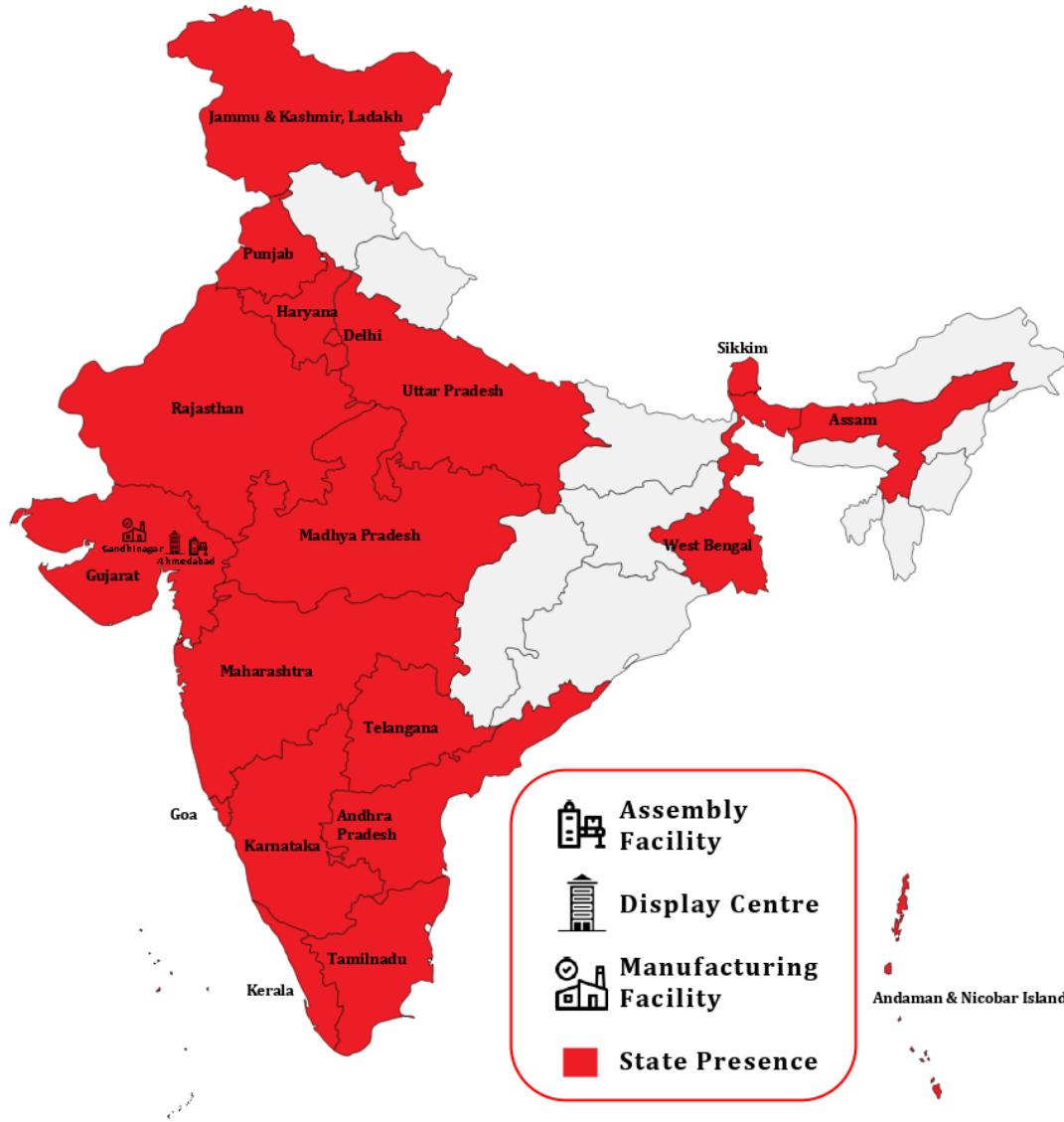
Particulars	Prizor Pro	Prizor Eye
Platform	iOS & Android	iOS & Android
Primary Use	For IPC & DVR Monitoring	For PRIZOR IP Series Cameras & DVR Integration
Key Features	<ul style="list-style-type: none"> • Playback & Live View. • Motion Detection • Push Notifications • Device Initialization • Remote Configuration 	<ul style="list-style-type: none"> • Real-time IP Camera Monitoring. • Alerts & Notifications. • Firmware & Software Updates. • User-friendly Interface. • Remote Device Management.

Features	iPhone	Android
Playback Option	✓	✓
Live View	✓	✓
Motion Detection	✓	✓
Push Notifications	✓	✓
Device Initialization	✓	✓
Remote Configuration	✓	✓

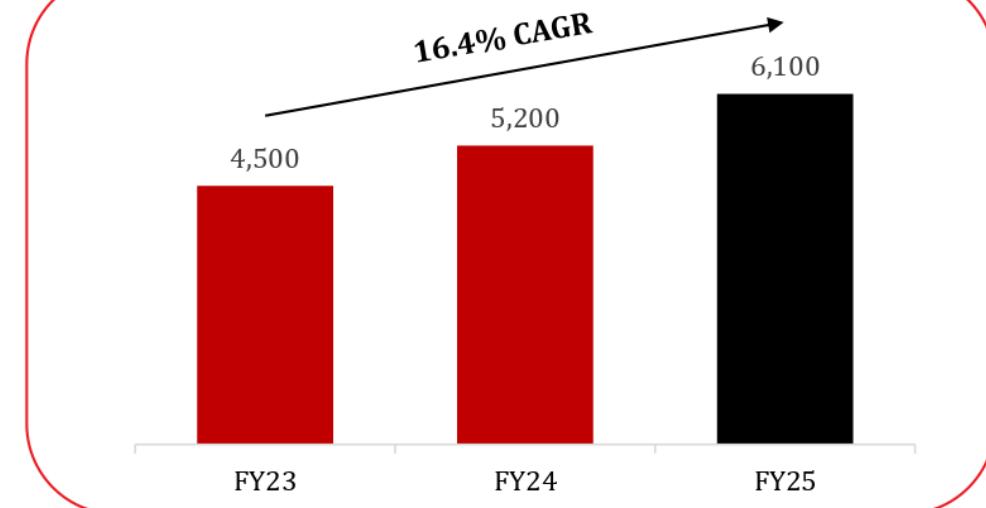
To strengthen user convenience and remote access capabilities, we have developed two proprietary mobile applications - **Prizor Pro** and **Prizor Eye**. These apps offer real-time video surveillance, motion detection alerts, push notifications, and remote system configuration - all compatible with iOS and Android devices. Tailored for both residential and enterprise users, the apps provide an intuitive interface and seamless integration with our CCTV infrastructure. By minimizing reliance on physical control units, they enhance system responsiveness and flexibility. Ongoing updates ensure the apps remain aligned with evolving security demands and technological advancements.



Pioneering Indigenous Manufacturing for Smart Security



Expanding Dealer Network



Assembly Facility - Ahmedabad

Products	Capacity
Cameras	~5,000/per day

Manufacturing Facility - Gandhinagar

Products	Capacity
Cameras	~16,000/per day

Inaugurated State-of-the-Art Manufacturing Facility in Gandhinagar



Prizor Viztech Limited proudly inaugurated its first integrated **manufacturing facility** in **Gandhinagar, Gujarat**, with an installed capacity of **50 lakh CCTV cameras** annually in a single shift - equivalent to **4,16,000 units per month or 16,000 units per day**.

This facility marks a strategic leap from assembly to **full-scale manufacturing**, featuring:

- **SMT Line Machines** for in-house PCB production
- **Housing Mold Machines** for plastic dome & bullet camera bodies
- **Laser Branding Machines** for precision engraving
- **Server Room** for P2P cloud & IP/NVR data storage infrastructure

With this, Prizor becomes a **vertically integrated manufacturer**, boosting self-reliance and innovation in India's surveillance sector.

SMT Line Process Overview	
Machine/Process	Function
Auto PCB Magazine Loader	Transfers one PCB at a time to the next machine automatically.
Link Conveyor	Transfers PCB between machines as required.
Auto Solder Paste Printer	Prints solder paste on PCB using stencil and camera-aligned fiducials.
3D SPI (Solder Paste Inspection)	Inspects solder paste for volume, alignment, shorts, and defects.
Reject Conveyor	Removes defective PCBs detected by SPI.
Pick & Place Machine	Places components using feeders, vision alignment, and placement program.
Inspection Conveyor	Allows visual inspection post pick-and-place.
8-Zone Reflow Oven	Solders components through 8 temperature-controlled zones.
Cooling Conveyor	Cools down PCB after reflow soldering.
3D AOI Machine	Inspects solder joints and placement issues like missing/wrong components.
Post-AOI Conveyor	Operator validates AOI results and sorts false/true defects.
Auto PCB UN-Loader	Stacks inspected PCBs into magazine racks automatically.

Injection Molding (Housing Production) - MA/G II

Features	Details
Injection System	Twin-cylinder, balanced with linear guide and safety covers
Heating & Control	PID barrel temp. control, cold start prevention, timed heating
Injection Modes	3-stage: before mold open, during, and after
Motor & Plasticization	High-torque motor, 5-stage back pressure control
Injection Unit	6-stage injection, 5-stage hold pressure and plasticizing control
Clamping Unit	5-point double toggle, 5-stage mold open/close with intelligent control
Safety & Lubrication	Dual interlocks, feedback signal, central lubrication system



Management Team



Mrs. Mitali Goswami

Promoter, Chairman & Managing Director

- Bachelors in Pharmacy (B. Pharma) from Krantiguru Shyamji Krishna Verma Kachchh University (2011).
- MBA in Operations Management from Indira Gandhi National Open University (2016).
- With the Company since incorporation, having over 7 years of industry experience.
- Re-designated Chairman and Managing Director from May 09, 2024, for 5 years.
- Oversees day-to-day operations, business plans, resource allocation, and quality standards.



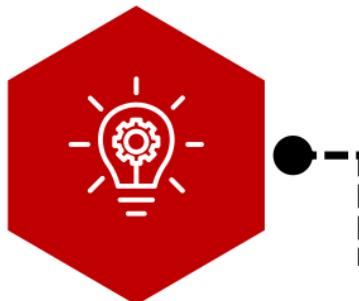
Mr. D G Goswami

Promoter & Whole Time Director

- BCom. from Hemchandracharya North Gujarat University (2010).
- MBA from Krantiguru Shyamji Krishna Verma Kachchh University (2012).
- Previously General Manager at M/s. CVG Security Solutions and Sales Manager at M/s. Magus Sales and Services.
- With the Company since incorporation, with 11+ years of industry experience.
- Handles financial functions with 7+ years of experience.
- Re-designated Whole time Director from May 09, 2024, for 5 years.
- Responsible for marketing, accounts, finance, and administration.

Diverse Product Portfolio

The company offers a wide range of products including CCTV systems, televisions, touch panels, and surveillance software, catering to sectors like retail, government, education, and infrastructure, with real-time inventory monitoring features.



Experienced Leadership

The promoters and directors bring between 7 to 11 years of industry expertise, driving innovation, strategic growth, customer-centric product development, and business expansion.

Strong Client Relationships

The company emphasizes customer retention through personalized support, a dedicated toll-free helpline, and the Prizor Pro mobile app, ensuring quick resolution of customer queries and fostering repeat business.

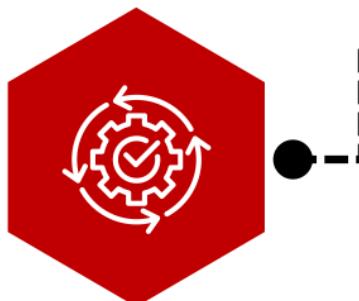


Marketing Initiatives

The company promotes brand awareness through exhibitions, roadshows, dealer meets, and technical demonstrations, strengthening customer engagement and market presence.

Focus on Quality Assurance

The company holds ISO 9001:2015, ISO 14001:2015, ISO 27001:2013, and BIS certifications for CCTV and televisions, ensuring adherence to high quality standards and boosting customer confidence.



Continuous Product Evolution

Since 2022, the company has expanded into new product categories like televisions and monitors, consistently adapting to market trends and diverse customer needs.

Our Clients



Our Certifications

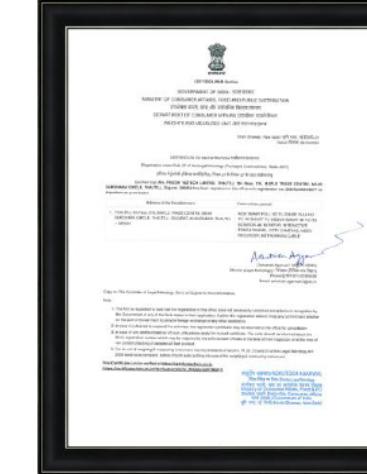




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Key Trends In The Industry

The global video surveillance market is valued at \$32.9 billion in FY24 and is projected to grow at a 13.3% CAGR through FY29, a sharp rise from 2.8% CAGR during FY20–FY24. Industry volumes are expected to nearly double from 1.01 billion to 1.96 billion units.

Shift to IP Cameras

IP-based cameras offer high-resolution video, remote access, motion alerts, and encrypted data. Integrated with NVRs, they allow centralized monitoring and efficient video retrieval.

Remote Monitoring

Users now expect 24/7 access to live footage via smartphones or desktops. Remote alerts and quick responses have become essential for modern surveillance.

Managed Video Surveillance Service

MVSS enables professional monitoring from a central control room while storing data onsite. It reduces false alarms and enhances security with IoT and analytics integration.

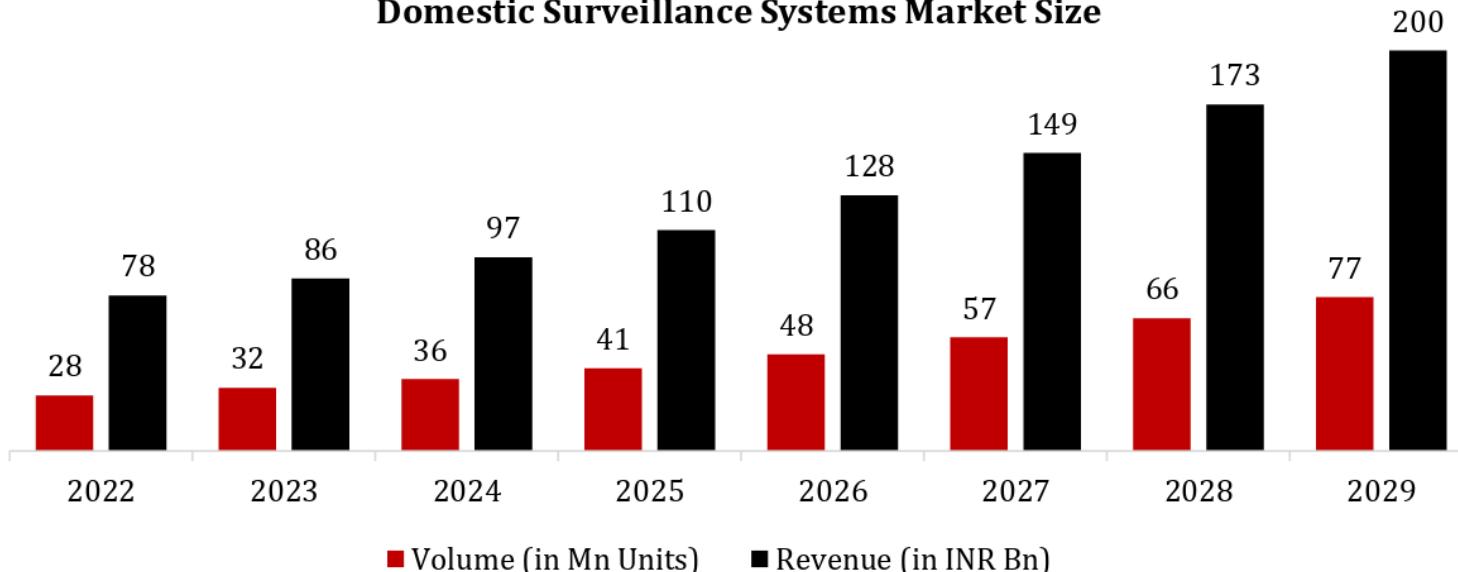
Cloud-Based Surveillance

VSaaS provides flexible, scalable surveillance with encrypted cloud storage, regular updates, and seamless integration—ideal for businesses of all sizes.

AI Powered Analytics

AI enables smart features like facial recognition, anomaly detection, license plate reading, and behavior prediction, transforming surveillance from passive to proactive.

Domestic Surveillance Systems Market Size



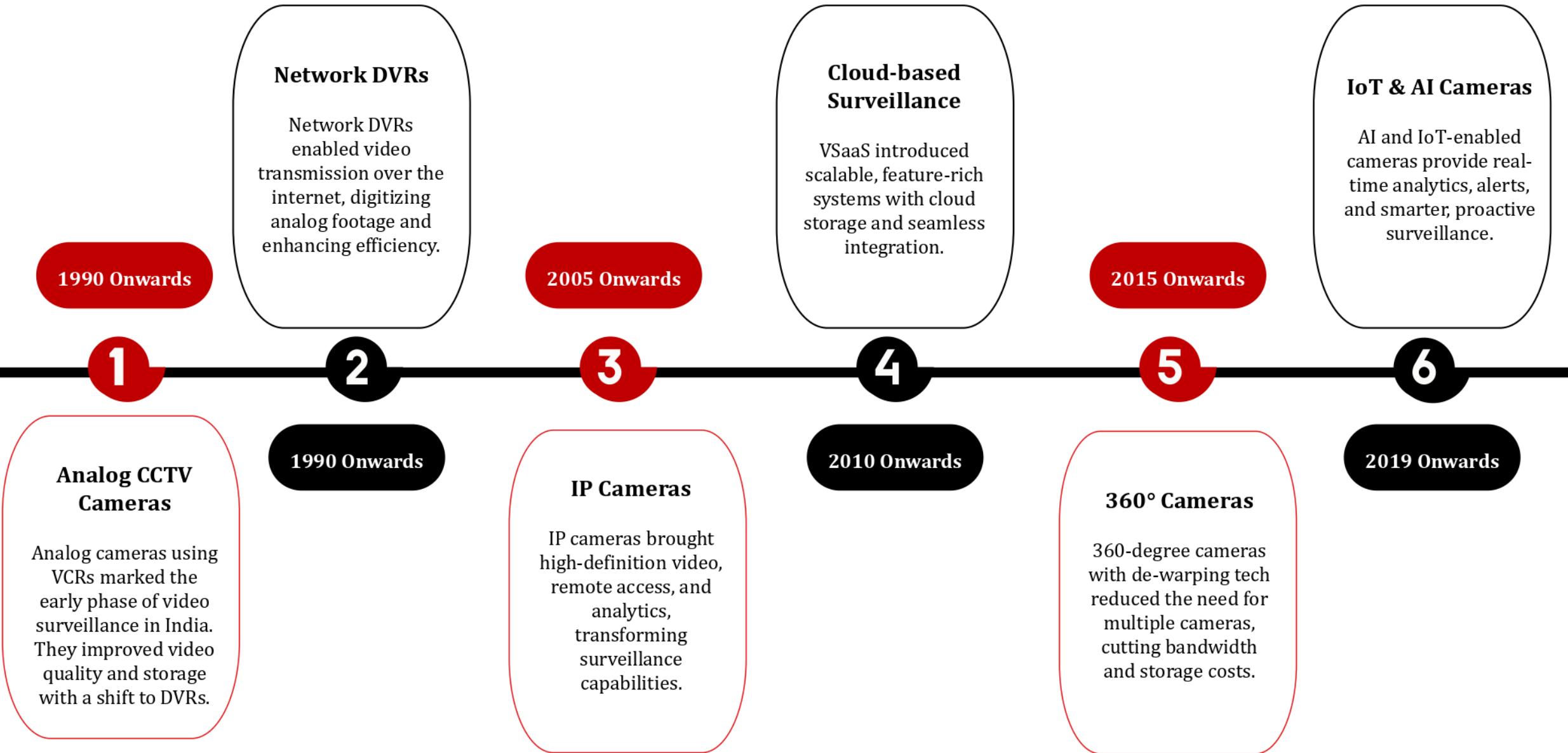
Demand Drivers

Urbanization and smart city initiatives

Regulatory mandates (E.g., school, banking, public safety)

Infrastructure Boom: 25 million new homes by 2030, Smart City Mission, 80 new airports by 2025

Evolution of Video Surveillance Market



Strategic Drivers Fueling Prizor's Growth

Growing Security Demands

Rising safety concerns across homes, businesses, and public spaces are driving demand for AI-powered surveillance. These systems offer real-time alerts, facial recognition, and behavior analysis for proactive threat detection.

Cost Effective and Scalability

Falling prices of cameras, sensors, and cloud storage have made surveillance affordable and scalable, encouraging adoption by individuals and businesses of all sizes.

Shift From Manned Guarding

Surveillance systems offer 24/7 monitoring, remote access, and motion-triggered alerts - providing better coverage and long-term savings compared to human guards.



Industry Wide Applications

From retail to manufacturing, video analytics helps optimize operations, enhance productivity, and improve customer experiences - extending use far beyond security.

Tech-Driven Innovation

Cloud-based surveillance, AI, IoT, and mobile integration are making systems smarter, enabling real-time monitoring, automated alerts, and seamless system upgrades.

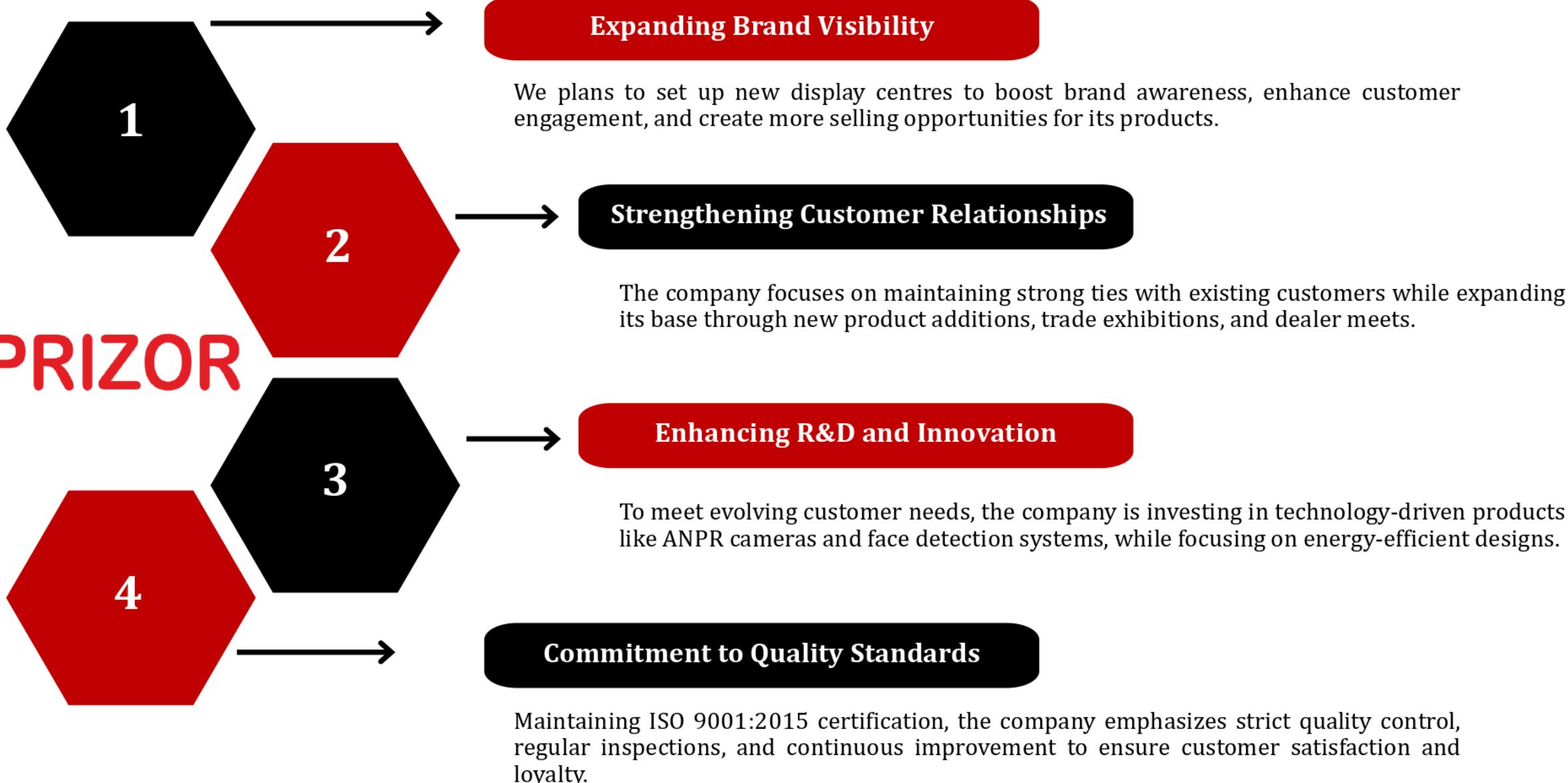
Regulations & Urban Growth

Government mandates and smart city initiatives are fueling installations in schools, ATMs, transport, and public spaces to ensure compliance and public safety.



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Synergized Marketing Strategy for Scalable Growth



Our **13-member marketing team** is instrumental in driving customer acquisition, retention, and product innovation. Through a strategic mix of direct outreach, customer insights, and multichannel promotion, the team enhances brand visibility and supports consistent sales growth. Their close collaboration with the product development team ensures that our offerings remain competitive and aligned with evolving market demands.

Target Audience Identification

Custom solutions for retail, education, corporate, and government sectors like smart panels and AI-based surveillance.

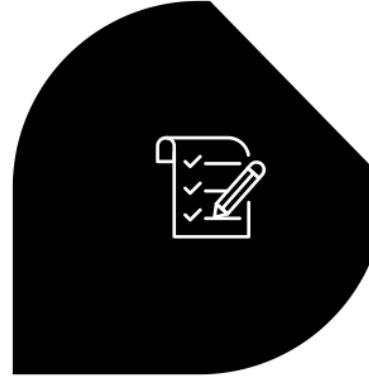


Multi-Channel Marketing

Promotion through website, social media, and trade show participation to boost visibility and engagement.

Sales Promotion & Incentives

Seasonal discounts and bundled deals to add value and drive repeat purchases.



Online & On-site Support

Support via live chat, software downloads, helpline, and dealer visits for training and assistance.



Glimpses from Trade Shows & Exhibitions

We actively engage in industry trade shows and exhibitions to present our latest products and innovations. These platforms offer valuable opportunities to connect with industry leaders, peers, and potential clients, while staying informed about emerging market trends. Such participation enhances our market presence, demonstrates our technological expertise, and opens avenues for business growth and strategic partnerships.



Launch of PRIZOR PLUS Series: AI Surveillance Cameras



Introducing the **PRIZOR PLUS Series** – our next-generation range of **AI-powered CCTV cameras** designed for advanced surveillance applications.

This innovative series features cutting-edge capabilities such as:

- Face Detection & Recognition
- Human & Gender Detection
- Number Plate Recognition (with Speed Monitoring)
- Seatbelt & Helmet Detection
- Theft Identification & 2-Way Communication
- In-Camera Attendance Solutions

The product lineup spans from **3 Megapixel to 12 Megapixel (4K resolution)**, offering high-definition clarity.

Our Network Video Recorders (NVRs) support configurations from 4 to 128 channels, ensuring scalable and flexible deployment for diverse security needs.

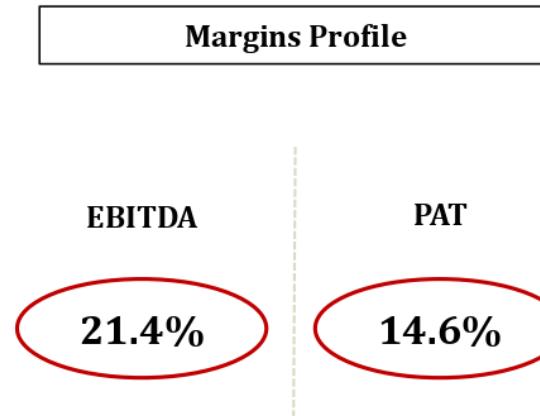
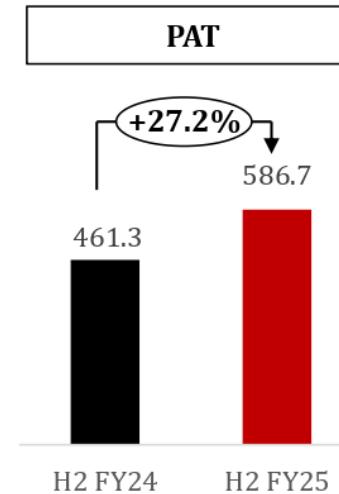
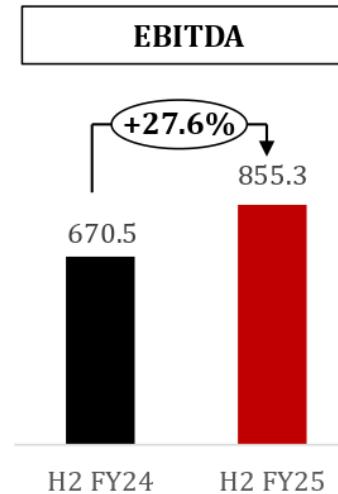
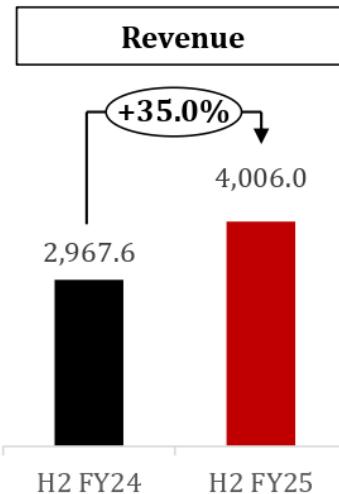


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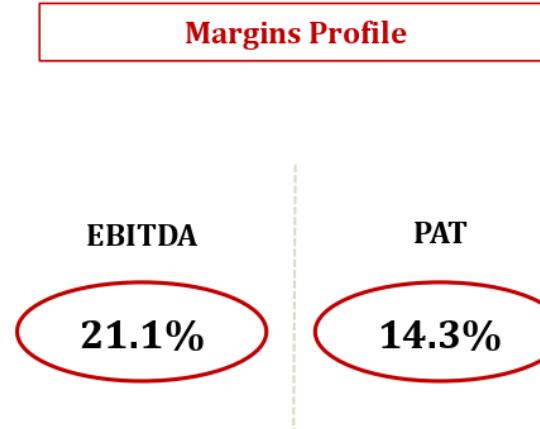
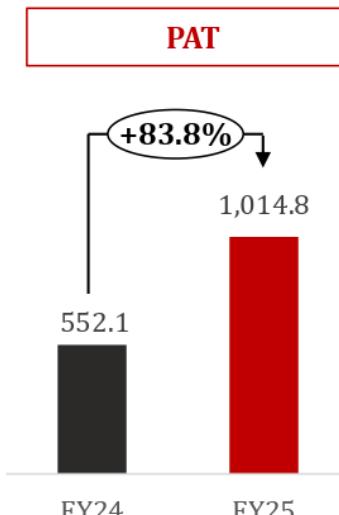
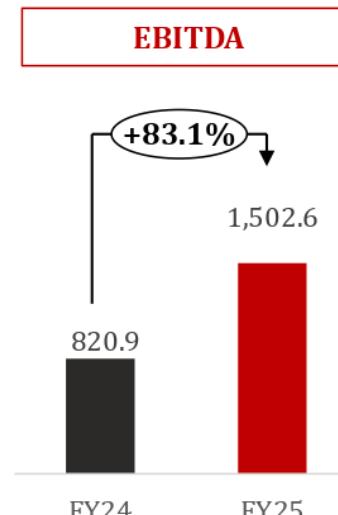
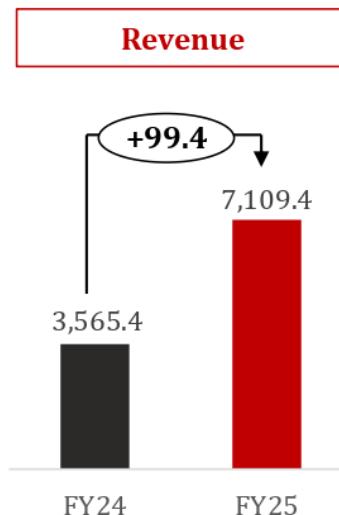
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Performance Highlights

H2FY25

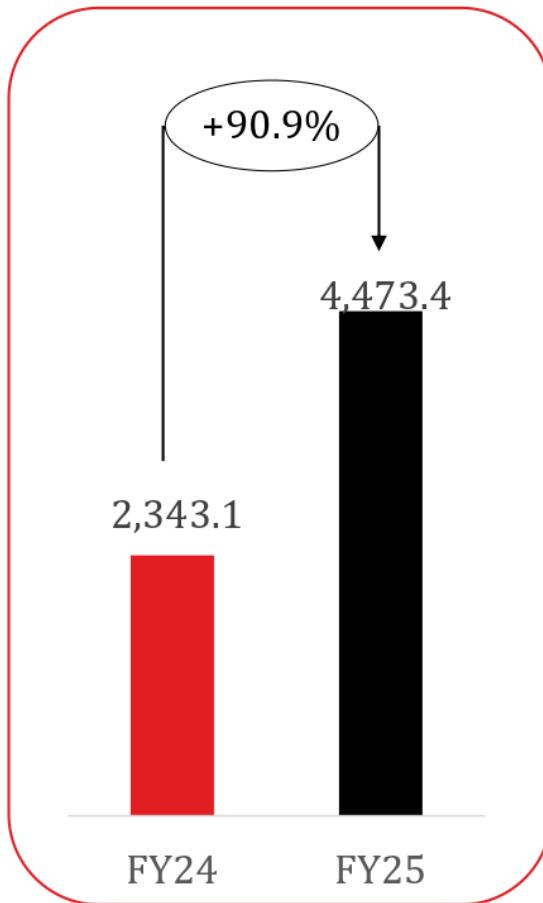


FY25

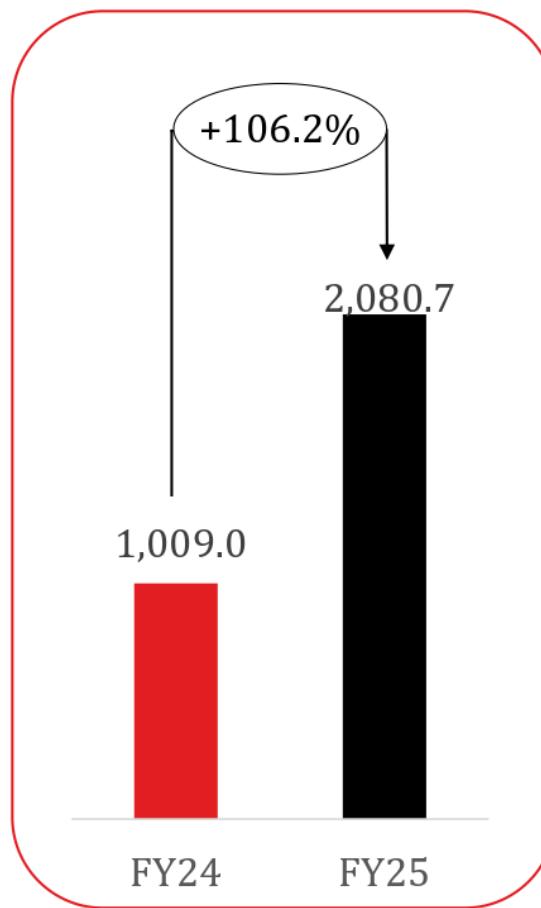


Segmental Performance

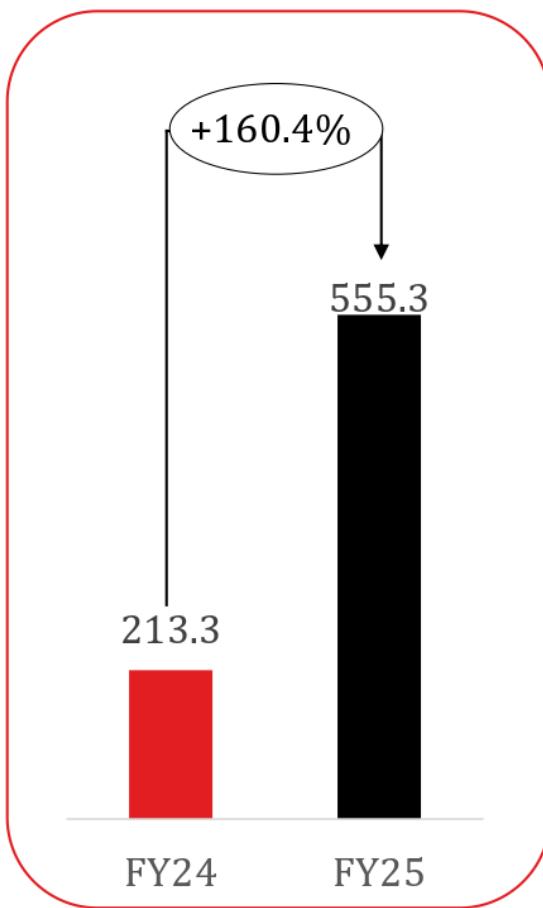
CCTV Camera



Television, Touch Panels & Monitors



Technical Services, Installation & Repairs



Consolidated Income Statement

Particulars (Rs. Lacs)	H2 FY25	H2 FY24	Y-o-Y	H1 FY25	H-o-H	FY25	FY24	Y-o-Y
Revenue from Operations	4,006.0	2,967.6	35.0%	3,103.4	29.1%	7,109.4	3,565.4	99.4%
Purchase of Stock in Trade	6,282.9	0.0		0.0		6,282.9	1,176.7	
Change In Inventory	-780.9	-163.0		-843.7		-1,624.6	-412.3	
Cost of Materials consumed	-2,558.6	2,357.36		3111.2		552.7	1,768.0	
Employee Expenses	96.1	78.4		76.5		172.6	139.2	
Other Expenses	111.0	24.3		112.1		223.1	73.0	
EBITDA	855.3	670.5	27.6%	647.3	32.1%	1,502.6	820.9	83.1%
EBITDA Margin (%)	21.4%	22.6%		20.9%		21.1%	23.0%	
Other Income	2.3	0.2		2.2		4.5	4.2	
Depreciation	10.3	2.49		6.4		16.6	5.0	
EBIT	847.4	668.3	26.8%	643.1	31.8%	1,490.5	820.1	81.8%
EBIT Margin (%)	21.2%	22.5%		20.7%		21.0%	23.0%	
Finance Cost	82.9	37.04		41.1		124.0	64.7	
Profit before Tax	764.5	631.2	21.1%	602.0	27.0%	1,366.5	755.4	80.9%
Tax	177.8	169.9		173.9		351.7	203.4	
Profit After Tax	586.7	461.3	27.2%	428.2	37.0%	1,014.8	552.1	83.8%
PAT Margin (%)	14.6%	15.5%		13.8%		14.3%	15.5%	
EPS (As per Profit after Tax)	6.01	8.87		4.84		10.39	7.46	

*The company was listed in July 2024. EPS for H2 FY25 reflects the post-listing equity base, whereas H2 FY24 figures are based on the pre-listing structure.

Standalone Income Statement

Particulars (Rs. Lacs)	H2 FY25	H2 FY24	Y-o-Y	H1 FY25	H-o-H	FY25	FY24	Y-o-Y
Revenue from Operations	4,006.0	2,967.6	35.0%	3,103.4	29.1%	7,109.4	3,565.4	99.4%
Purchase of Stock in Trade	6,282.9	0.0		0.0		6,282.9	1,176.7	
Change In Inventory	-780.9	-163.0		-843.7		-1,624.6	-412.3	
Cost of Materials consumed	-2,558.6	2,357.36		3,111.2		552.7	1,768.0	
Employee Expenses	96.1	78.4		76.5		172.6	139.2	
Other Expenses	110.5	24.3		112.1		222.6	73.0	
EBITDA	855.9	670.5	27.6%	647.3	32.2%	1,503.2	820.9	83.1%
EBITDA Margin (%)	21.4%	22.6%		20.9%		21.1%	23.0%	
Other Income	2.3	0.2		2.2		4.5	4.2	
Depreciation	10.3	2.49		6.4		16.6	5.0	
EBIT	847.9	668.3	26.9%	643.1	31.8%	1,491.0	820.1	81.8%
EBIT Margin (%)	21.2%	22.5%		20.7%		21.0%	23.0%	
Finance Cost	82.9	37.04		41.1		124.0	64.7	
Profit before Tax	765.0	631.2	21.2%	602.0	27.1%	1,367.0	755.4	81.0%
Tax	177.9	169.9		173.9		351.8	203.4	
Profit After Tax	587.1	461.3	27.3%	428.2	37.1%	1,015.3	552.1	83.9%
PAT Margin (%)	14.7%	15.5%		13.8%		14.3%	15.5%	
EPS (As per Profit after Tax)	6.01	8.87		4.84		10.40	7.46	

*The company was listed in July 2024. EPS for H2 FY25 reflects the post-listing equity base, whereas H2 FY24 figures are based on the pre-listing structure.

Consolidated Balance Sheet

Assets (Rs. Lacs.)	Mar-25	Mar-24	Equity & Liabilities (Rs. Lacs)	Mar-25	Mar-24
Non - Current Assets			Shareholder's Fund		
(a) Property, plant and equipment	827.1	202.5	(a) Equity share capital	1,069.1	80.0
(b) Capital Work in Progress	186.3	0.0	(b) Other equity	3,218.3	586.8
(c) Deferred Tax Assets (net)	0.0	5.5	Total Equity	4,287.4	666.8
(d) Other Non-current Assets	10.4	0.1			
Total Non - Current Assets	1,023.8	208.1			
Current Assets			Non - Current Liabilities		
(a) Inventories	2,849.8	1,427.2	(a) Long Term Borrowings	476.4	498.1
(b) Trade receivables	1,574.4	796.3	(b) Long term provision	0.0	9.8
(c) Cash and cash equivalents	23.1	1.6	(c) Deferred tax liabilities (net)	5.2	0.0
(d) Short term loans and advances	142.2	9.4	Total Non - Current Liabilities	481.7	507.8
(e) Other current assets	71.4	19.8			
Total Current Assets	4,660.9	2,254.3	Current Liabilities		
Total Assets	5,684.7	2,462.4	(a) Short Term Borrowings	275.6	466.8
			(b) Trade payables		
			(i) Total outstanding dues to Msme Dues	154.2	0.0
			(ii) Total outstanding dues to Other than Msme Dues	110.1	585.5
			(c) Other current liabilities	34.7	41.5
			(d) Provisions	340.9	193.9
			Total Current Liabilities	915.7	1,287.8
			Total Equity and Liabilities	5,684.7	2,462.4

Standalone Balance Sheet

Assets (Rs. Lacs.)	Mar-25	Mar-24	Equity & Liabilities (Rs. Lacs)	Mar-25	Mar-24
Non - Current Assets			Shareholder's Fund		
(a) Property, plant and equipment	827.1	202.5	(a) Equity share capital	1,069.1	80.0
(b) Capital Work in Progress	186.3	0.0	(b) Other equity	3,213.8	586.8
(c) Deferred Tax Assets (net)	0.0	5.5	Total Equity	4,282.9	666.8
(d) Other Non-current Assets	10.4	0.1	Non - Current Liabilities		
(e) Non-current Investments	5.1	0.0	(a) Long Term Borrowings	476.4	498.1
Total Non - Current Assets	1,028.9	208.1	(b) Long term provision	0.0	9.8
Current Assets			(c) Deferred tax liabilities (net)	5.3	0.0
(a) Inventories	2,849.8	1,427.2	Total Non - Current Liabilities	481.8	507.8
(b) Trade receivables	1,574.4	796.3	Current Liabilities		
(c) Cash and cash equivalents	13.2	1.6	(a) Short Term Borrowings	275.6	466.8
(d) Short term loans and advances	142.2	9.4	(b) Trade payables		
(e) Other current assets	71.3	19.8	(i) Total outstanding dues to Msme Dues	154.2	0.0
Total Current Assets	4,650.9	2,254.3	(ii) Total outstanding dues to Other than Msme Dues	109.5	585.5
Total Assets	5,679.8	2,462.4	(c) Other current liabilities	34.7	41.5
			(d) Provisions	340.9	193.9
			Total Current Liabilities	915.1	1,287.8
			Total Equity and Liabilities	5,679.8	2,462.4

Consolidated Cashflow Statement

Particulars (Rs. Lacs)	Mar-25	Mar-24
Cash Flow from Operating Activities		
Profit before Tax	1,366.5	755.4
Adjustment for Non-Operating Items	140.6	69.6
Operating Profit before Working Capital Changes	1,507.2	825.1
Changes in Working Capital	-2,722.8	-997.9
Cash Generated/Used from Operations	-1,215.6	-172.8
Less: Direct Taxes paid	-193.9	-9.2
Net Cash from Operating Activities	-1,409.5	-182.0
Cash Flow from Investing Activities	-837.9	-182.4
Cash Flow from Financing Activities	2,268.9	358.2
Net Increase/(Decrease) in Cash and Cash equivalents	21.6	-6.2

Standalone Cashflow Statement

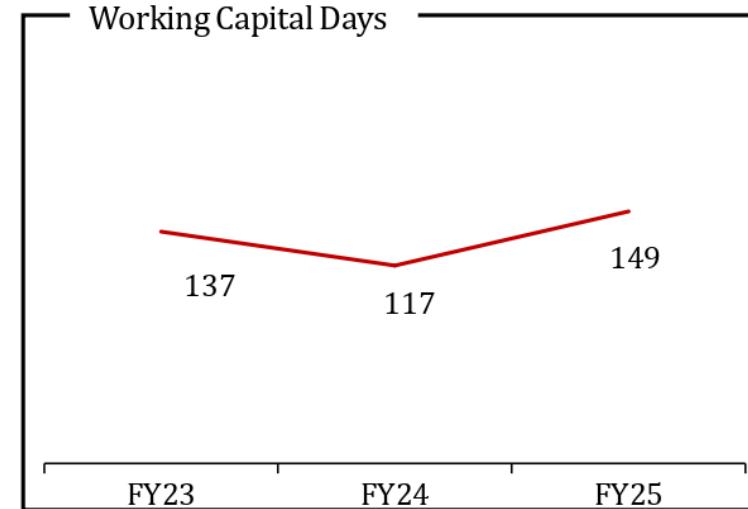
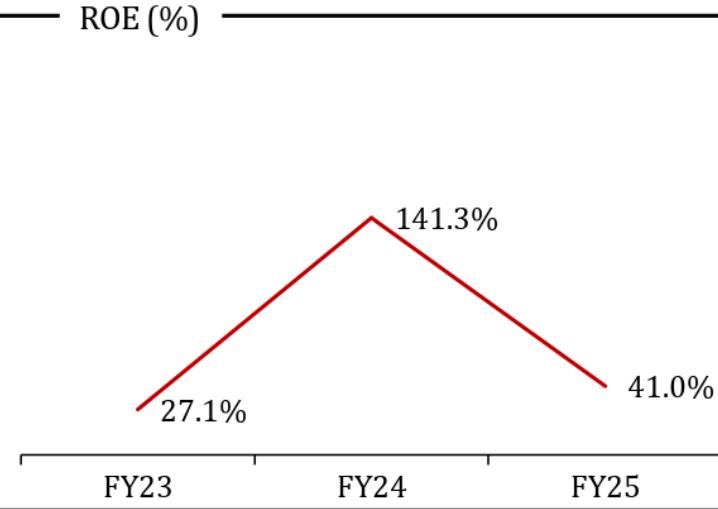
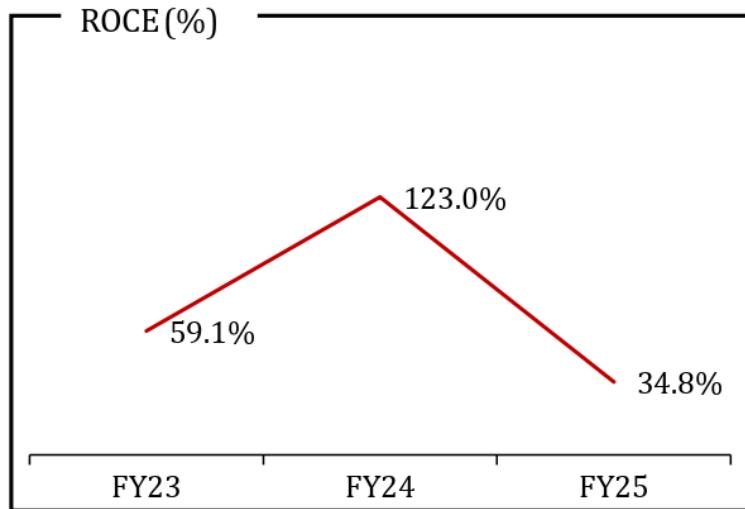
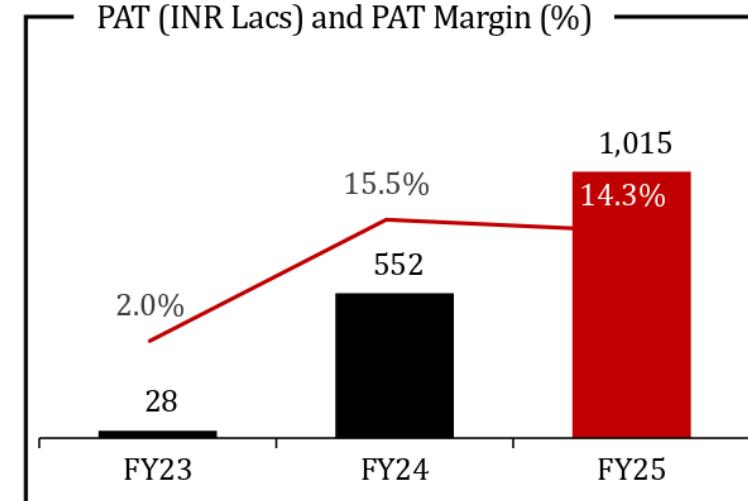
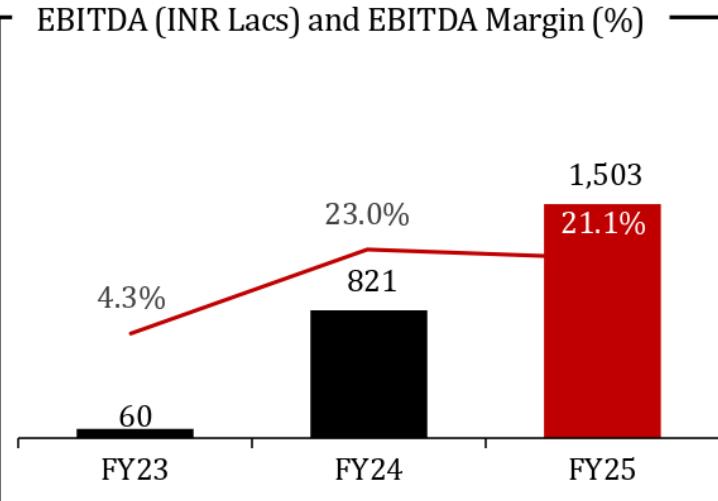
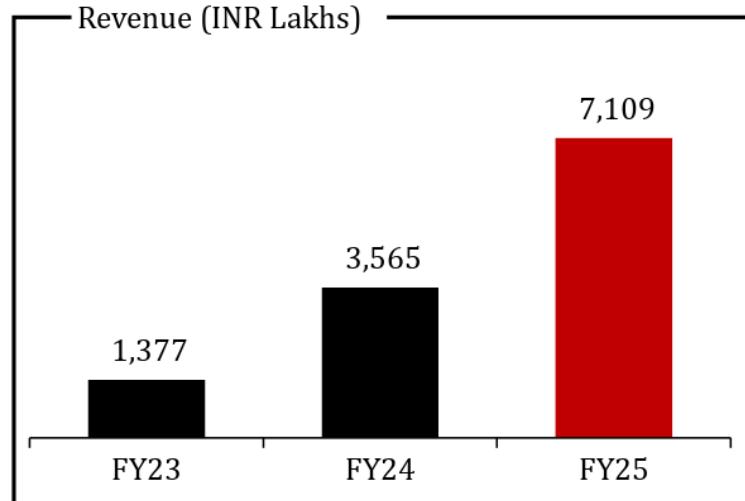
Particulars (Rs. Lacs)	Mar-25	Mar-24
Cash Flow from Operating Activities		
Profit before Tax	1,367.0	755.4
Adjustment for Non-Operating Items	140.6	69.6
Operating Profit before Working Capital Changes	1,507.7	825.1
Changes in Working Capital	-2,723.3	-997.9
Cash Generated/Used from Operations	-1,215.6	-172.8
Less: Direct Taxes paid	-193.9	-9.2
Net Cash from Operating Activities	-1,409.5	-182.0
Cash Flow from Investing Activities	-843.0	-182.4
Cash Flow from Financing Activities	2,264.0	358.2
Net Increase/(Decrease) in Cash and Cash equivalents	11.6	-6.2



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Key Financial Ratios



*The company was listed in July 2024. ROE and ROCE for FY25 are calculated based on the post-listing equity and capital employed structure, while FY23 & FY24 figures reflect the pre-listing framework

Historical Consolidated Income Statement

Particulars (Rs. Lakh)	FY23	FY24	FY25
Revenue from Operations	1,376.8	3,565.4	7,109.4
Purchase of Stock in Trade	293.3	1,176.7	6,282.9
Change In Inventory	-57.3	-412.3	-1,624.6
Cost of Materials consumed	939.8	1,768.0	552.7
Employee Expenses	98.6	139.2	172.6
Other Expenses	42.8	73.0	223.1
EBITDA	59.7	820.9	1,502.6
EBITDA Margin (%)	4.3%	23.0%	21.1%
Other Income	17.5	4.2	4.5
Depreciation	9.3	5.0	16.6
EBIT	67.8	820.1	1,490.5
EBIT Margin (%)	4.9%	23.0%	21.0%
Finance Cost	32.0	64.7	124.0
Profit before Tax	35.8	755.4	1,366.5
Tax	8.3	203.4	351.7
Profit After Tax	27.6	552.1	1,014.8
PAT Margin (%)	2.0%	15.5%	14.3%
EPS (As per Profit after Tax)	3.45	7.46	10.39

Historical Standalone Income Statement

Particulars (Rs. Lakh)	FY23	FY24	FY25
Revenue from Operations	1,376.8	3,565.4	7,109.4
Purchase of Stock in Trade	293.3	1,176.7	6,282.9
Change In Inventory	-57.3	-412.3	-1,624.6
Cost of Materials consumed	939.8	1,768.0	552.7
Employee Expenses	98.6	139.2	172.6
Other Expenses	42.8	73.0	222.6
EBITDA	59.7	820.9	1,503.2
EBITDA Margin (%)	4.3%	23.0%	21.1%
Other Income	17.5	4.2	4.5
Depreciation	9.3	5.0	16.6
EBIT	67.8	820.1	1,491.0
EBIT Margin (%)	4.9%	23.0%	21.0%
Finance Cost	32.0	64.7	124.0
Profit before Tax	35.8	755.4	1,367.0
Tax	8.3	203.4	351.8
Profit After Tax	27.6	552.1	1,015.3
PAT Margin (%)	2.0%	15.5%	14.3%
EPS (As per Profit after Tax)	3.45	7.46	10.40

Historical Consolidated Balance Sheet

Assets (Rs. Lacs.)	Mar-23	Mar-24	Mar-25
Non - Current Assets			
(a) Property, plant and equipment	21.2	202.5	827.1
(b) Capital Work in Progress	0.0	0.0	186.3
(c) Deferred Tax Assets (net)	2.9	5.5	0.0
(d) Other Non-current Assets	3.9	0.1	10.4
(e) Non Current Investments	0.0	0.0	5.1
Total Non - Current Assets	28.1	208.1	1,023.8
Current Assets			
(a) Inventories	277.1	1,427.2	2,849.8
(b) Trade receivables	382.7	796.3	1,574.4
(c) Cash and cash equivalents	7.8	1.6	23.1
(d) Short term loans and advances	0.0	9.4	142.2
(e) Other current assets	0.0	19.8	71.4
Total Current Assets	667.7	2,254.3	4,660.9
Total Assets	695.7	2,462.4	5,684.7

Equity & Liabilities (Rs. Lacs)	Mar-23	Mar-24	Mar-25
Shareholder's Fund			
(a) Equity share capital	80.0	80.0	1,069.1
(b) Other equity	34.8	586.8	3,218.3
Total Equity	114.8	666.8	4,287.4
Non – Current Liabilities			
(a) Long Term Borrowings	316.5	498.1	476.4
(b) Long term provision	0.0	9.8	0.0
(c) Deferred tax liabilities (net)	0.0	0.0	5.2
Total Non - Current Liabilities	316.5	507.8	481.7
Current Liabilities			
(a) Short Term Borrowings	225.5	466.8	275.6
(b) Trade payables	5.1		
(i) Total outstanding dues to Msme Dues	-	0.0	154.2
(ii) Total outstanding dues to Other than Msme Dues	-	585.5	110.1
(c) Other current liabilities	33.8	41.5	34.7
(d) Provisions	0.0	193.9	340.9
Total Current Liabilities	264.4	1,287.8	915.7
Total Equity and Liabilities	695.7	2,462.4	5,684.7

Historical Standalone Balance Sheet

Assets (Rs. Lacs.)	Mar-23	Mar-24	Mar-25
Non - Current Assets			
(a) Property, plant and equipment	21.2	202.5	827.1
(b) Capital Work in Progress	0.0	0.0	186.3
(c) Deferred Tax Assets (net)	2.9	5.5	0.0
(d) Other Non-current Assets	3.9	0.1	10.4
(e) Non Current Investments	0.0	0.0	5.1
Total Non - Current Assets	28.1	208.1	1,028.9
Current Assets			
(a) Inventories	277.1	1,427.2	2,849.8
(b) Trade receivables	382.7	796.3	1,574.4
(c) Cash and cash equivalents	7.8	1.6	13.2
(d) Short term loans and advances	0.0	9.4	142.2
(e) Other current assets	0.0	19.8	71.4
Total Current Assets	667.7	2,254.3	4,650.9
Total Assets	695.7	2,462.4	5,679.8

Equity & Liabilities (Rs. Lacs)	Mar-23	Mar-24	Mar-25
Shareholder's Fund			
(a) Equity share capital	80.0	80.0	1,069.1
(b) Other equity	34.8	586.8	3,213.8
Total Equity	114.8	666.8	4,282.9
Non - Current Liabilities			
(a) Long Term Borrowings	316.5	498.1	476.4
(b) Long term provision	0.0	9.8	0.0
(c) Deferred tax liabilities (net)	0.0	0.0	5.3
Total Non - Current Liabilities	316.5	507.8	481.8
Current Liabilities			
(a) Short Term Borrowings	225.5	466.8	275.6
(b) Trade payables	5.1		
(i) Total outstanding dues to Msme Dues	-	0.0	154.2
(ii) Total outstanding dues to Other than Msme Dues	-	585.5	109.5
(c) Other current liabilities	33.8	41.5	34.7
(d) Provisions	0.0	193.9	340.9
Total Current Liabilities	264.4	1,287.8	915.1
Total Equity and Liabilities	695.7	2,462.4	5,679.8

Historical Consolidated Cashflow Statement

Particulars (Rs. Lacs)	Mar-23	Mar-24	Mar-25
Cash Flow from Operating Activities			
Profit before Tax	35.8	755.4	1,366.5
Adjustment for Non-Operating Items	7.6	69.6	140.6
Operating Profit before Working Capital Changes	43.5	825.1	1,507.2
Changes in Working Capital	-251.7	-997.9	-2,722.8
Cash Generated/Used from Operations	-208.3	-172.8	-1,215.6
Less: Direct Taxes paid	-9.2	-9.2	-193.9
Net Cash from Operating Activities	-217.4	-182.0	-1,409.5
Cash Flow from Investing Activities	-15.7	-182.4	-837.9
Cash Flow from Financing Activities	228.8	358.2	2,268.9
Net Increase/(Decrease) in Cash and Cash equivalents	-4.3	-6.2	21.6

Historical Standalone Cashflow Statement

Particulars (Rs. Lacs)	Mar-23	Mar-24	Mar-25
Cash Flow from Operating Activities			
Profit before Tax	35.8	755.4	1,367.0
Adjustment for Non-Operating Items	7.6	69.6	140.6
Operating Profit before Working Capital Changes	43.5	825.1	1,507.7
Changes in Working Capital	-251.7	-997.9	-2,723.3
Cash Generated/Used from Operations	-208.3	-172.8	-1,215.6
Less: Direct Taxes paid	-9.2	-9.2	-193.9
Net Cash from Operating Activities	-217.4	-182.0	-1,409.5
Cash Flow from Investing Activities	-15.7	-182.4	-843.0
Cash Flow from Financing Activities	228.8	358.2	2,264.0
Net Increase/(Decrease) in Cash and Cash equivalents	-4.3	-6.2	11.6

Company



Prizor Viztech Limited

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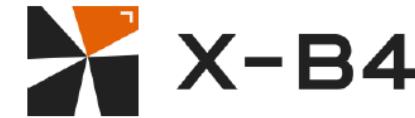
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